Telemedicine Improves Access to Care for Spine Patients With Low Socioeconomic Status

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Abstract

Study Design: Retrospective cohort study.

Objectives: The objective of this study is to compare the likelihood of missing a scheduled telemedicine and in-person appointments for spine patients. The secondary objective is to assess the impact of socioeconomic status on missed telemedicine and in-person appointments.

Methods: Patients with scheduled outpatient appointments with orthopedic spine faculty between 2019 and 2021 were divided by appointment type: telemedicine (N = 4,387) and in-person (N = 3810). Socioeconomic status was assessed using Area Deprivation Index (ADI) stratified based on percentile: low (<25), medium (25–75), and high (>75) levels of socioeconomic disadvantage. The primary outcome measure was missed clinic appointments, which was defined as having at least one appointment that was cancelled or labeled "no show."

Results: Patients with in-person appointments missed appointments more often than patients with telemedicine visits (51.3% vs 24.7%, P < .001). Patients with high ADI missed their in-person appointments more often than patients with medium and low ADI (59.5% vs 52.2% and 47.5%, P < .001). There was no difference in missed telemedicine visits between patients with high, medium, and low ADI (27.6% vs 24.8% vs 23.8%, P = .294). Patients that missed an appointment were 41.9% more likely to be high ADI (OR 1.42, 95% CI 1.20–1.68, P < .001) and 13.4% more likely to be medium ADI (OR 1.13, 95% CI 1.03–1.26, P = .015) compared with low ADI patients.

Conclusions: Telemedicine may serve a role in reducing disparity in appointment attendance. While further studies are needed to validate these findings, spine surgeons should consider offering telemedicine as an option to patients.

Keywords

telemedicine, COVID-19 pandemic, orthopedic spine, area deprivation index, missed appointments

Introduction

Telemedicine was initially developed to expand healthcare access to patients in rural areas.^{1,2} However, the adoption had been slow as of 2017, with an estimated prevalence of 7 telemedicine visits per year per 1000 providers in the United States.³ During the height of the coronavirus disease 2019 (COVID-19) pandemic, in-person appointments were restricted, necessitating the rapid implementation of telemedicine.⁴ Spine surgeons had to rely on telemedicine to continue

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post-operative follow-ups and provide consultation for new patients. Multiple studies have demonstrated that telemedicine is more cost-effective, increases clinic efficiency, and reduces wait times compared to traditional in-person appointments.⁵⁻⁷ Furthermore, telemedicine has also been shown to have high satisfaction among spine patients and a low rate (4-6%) of surgical plan changes following in-person preoperative evaluation.⁸⁻¹⁰ Modified neurological exam protocols were also developed for telemedicine visits to address the limitation of the traditional spine exam.¹¹⁻¹³ As the pandemic gradually wanes and the COVID restrictions are relaxed, in-person appointments have resumed for spine patients. Despite the reported benefits, the incorporation of telemedicine into the post-COVID spine practice is still unclear, particularly with identifying which patients would benefit the most from telemedicine.

Telemedicine has been promoted as a potential solution to reduce healthcare inequities. Patients with low socioeconomic status face many barriers to healthcare access. In addition to financial constraints and lack of health insurance, these patients often rely on inconsistent transportation or limited public transportation to access outpatient follow-up care.¹⁴ They are also more likely to have inflexible jobs that limit their ability to attend clinic during work hours.^{14,15} Studies have shown that lower socioeconomic status is associated with higher missed appointment rates.^{16,17} Furthermore, poor followup has been associated with delayed diagnosis and treatment, inferior control of chronic diseases, and worse outcomes across multiple patient populations.¹⁸⁻²² Attending post-operative follow-up appointments is critical for monitoring and preventing post-operative complications.¹⁷ Furthermore, missed appointments also decrease clinical efficiency through unfulfilled appointment times, decreased revenue, and lower staff satisfaction.²³ Therefore, telemedicine may serve a key role in helping disadvantaged patients attend their appointments while maintaining standard patient care and improved continuity of care.

The primary objective of this study is to compare the likelihood of missing scheduled telemedicine visits and in-person appointments for spine patients. The secondary objective is to assess the impact of socioeconomic status on missing telemedicine and in-person appointments. Using this retrospective single institution study, we hypothesize that telemedicine improves appointment attendance, particularly for spine patients with low socioeconomic status.

Methods

Patient Selection and Data Collection

Our Institutional Review Board approved this study (HP-00091846) and granted exemption from informed consent for this retrospective study. Patients with scheduled outpatient appointments with the orthopedic spine division at an urban tertiary care academic center were identified. We followed the Strengthening the Report of Observational Studies in Epidemiology (STROBE) Guidelines to ensure high quality of this study.²⁴ 11 946 in-person appointments from January 2019 to December 2019 and 7082 telemedicine visits from April 2020 to April 2021 were identified via electronic medical record (EMR) query of all appointments scheduled with the orthopedic spine faculty. Patients were included if they were 18 years of age and older. Patients were excluded if (1) their primary residence was out of state (N = 823), (2) they fell into both study cohorts (N = 896), or (3) they had missing demographic data (N = 908). Patients were divided into two cohorts by appointment type: telemedicine or in-person appointment. Due to the onset of the COVID pandemic in late March 2020, the telemedicine cohort included all patients who had at least one telemedicine appointment scheduled between April 2020 and April 2021. The in-person cohort included patients who had at least one in-person appointment scheduled prior to the COVID pandemic, between January 2019 and December 2019. The final cohorts consisted of 4387 patients with telemedicine visits and 3,810 patients with in-person appointments. A flowchart of the patient selection methodology is included in Figure 1.

Demographic information, such as age, sex, race, insurance type, and primary residential address were obtained from the patient's EMR. Patients' addresses were used to calculate the Area Deprivation Index (ADI), which is a validated measure of socioeconomic status based on the United States census data. The ADI is a standardized score with mean of 100 and standard deviation of 20.²⁵ The ADI is more often reported as a percentile across all neighborhoods in the US. In this study, an ADI of 0 represents the 0th percentile or the least disadvantaged neighborhood, whereas 100 represents the 100th percentile or the most disadvantaged neighborhood.^{26,27} ADI was also stratified into low (<25), medium (25–75), and high (>75) levels of socioeconomic disadvantage. The demographic characteristics of the overall study cohort are presented in Table 1.

Outcome

The primary outcome measure was missed appointments, which was defined as having at least one appointment that was cancelled or labeled as "no show."

Statistical Analysis

Data was managed using Microsoft Excel (Microsoft, Redmond, WA, USA). Mean, standard deviation, median, and 95% confidence intervals (CI) were calculated for continuous variables. The Shapiro–Wilk test was used to assess for normality of continuous variables. Student's T-test was used to evaluate continuous variables with normal distribution and Wilcoxon's rank-sum test was used as the non-parametric alternative for continuous variables. Frequencies were calculated for categorical variables. Fisher's exact test and Chi-square



Figure 1. Flowchart of the study population selection criteria demonstrating included and excluded patients for the telemedicine and inperson appointment cohorts.

Table 1. Demographic Characteristics of ratients with Scheduled Appointments by ry	aphic Characteristics of Patients with Scheduled Ap	ppointments by Ty	pe.
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	Telemedicine Visit	In-Person Appointment	P-value
Total Patients	4387	3810	
Age	55.6 ± 15.5 [95% CI, 55.2–56.1]	55.0 ± 16.7 [95% CI, 54.5–55.5]	.101
Age (>65)	1349 (30.8%)	1148 (30.1%)	.544
Sex			.003
Male	1882 (42.9%)	1759 (46.2%)	
Female	2505 (57.1%)	2051 (53.8%)	
Race			<.001
White	2837 (64.7%)	2298 (60.3%)	
Black	1142 (26.0%)	1034 (27.1%)	
Asian	58 (1.32%)	65 (1.71%)	
Other	350 (7.98%)	413 (10.8%)	
Insurance		· · · · · · · · · · · · · · · · · · ·	.358
Commercial	1856 (42.3%)	1661 (43.6%)	
Medicare	1438 (32.8%)	1199 (31.5%)	
Medicaid/MCO	797 (18.2%)	704 (18.5%)	
Other	296 (6.75%)	246 (6.46%)	
ADI	36.3 ± 22.3 [95% CI, 35.7–37.0]	37.1 ± 23.3 [95% Cl, 36.3–37.8]	.502
ADI Stratified ^a			.051
Low	1590 (36.2%)	1384 (36.3%)	
Medium	2420 (55.2%)	2041 (53.6%)	
High	377 (8.59%)	385 (Ì0.1%)	

^aArea Deprivation Index (ADI) was stratified into Low (<25), Medium (25–75), and High (>75).

analysis were used to evaluate relationships between categorical variables. An *a priori* alpha was set at .05 for significance.

Results

To identify the strongest drivers of missing appointments, patients' age, sex, and ADI were analyzed using the gamma distribution with log link function (within PROC GLIMMIX in SAS statistical software) since these variables were highly skewed. Odds ratios (OR) with 95% CI were reported for missed appointments, a binary outcome. All analyses were performed using SAS v9.4 statistical software (SAS Institute, Cary, NC).

Overall, patients with scheduled telemedicine visits, compared to in-person appointments, were more often female (57.1% vs 53.8%, P = .003) (Table 1). There was also a significant difference in race between the telemedicine and in-person cohorts (P < .001). However, there was no significant difference in insurance (P = .358) or ADI, both as a percentile (P = .502) and as a stratified variable (P = .051).

While the two cohorts had a similar number of scheduled appointments (P = .795), patients with in-person appointments were more likely to miss an appointment compared with patients with telemedicine visits (51.3% vs 24.7%, P < .001). Across all levels of ADI (low, medium, and high), patients were more likely to miss an in-person appointment than a telemedicine visit (Table 2).

Patients with high ADI were more likely to have an inperson appointment scheduled than patients with medium and low ADI (50.5% vs 45.8% and 46.5%, P < .001) (Table 3). Patients with high ADI were also more likely to miss an inperson appointment than patients with medium and low ADI (59.5% vs 52.2% and 47.5%, P < .001). However, there was no significant difference in the likelihood of missed telemedicine visit between patients with high, medium, and low ADI (P = .294).

After controlling for age, patients with telemedicine visits were 14.6% more likely to be female (OR 1.15, 95% CI 1.05–

1.25, P = .002) and 15.6% less likely to be a patient with high ADI (OR .84, 95% CI .72–.99, P = .039) (Table 4). After controlling for age and sex, patients with at least one missed appointment were 41.9% more likely to be high ADI (OR 1.42, 95% CI 1.20–1.68, P < .001) and 13.4% more likely to be medium ADI (OR 1.13, 95% CI 1.03–1.26, P = .015) compared with patients with low ADI, and 68.9% less likely to have a telemedicine visit (OR .31, 95% CI .28–.34, P < .001) than an in-person appointment.

Discussion

Telemedicine allowed spine surgeons to continue providing patient care and post-operative follow-up amid the COVID-19 pandemic. As society slowly transitions back to traditional care models and in-person appointments resume, questions remain regarding the future role of telemedicine in spine practice. This retrospective review of more than 8000

Table 2. Missed	Visit by .	Appointment	Type and	Socioeconomic	Status
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	Telemedicine Visit	In-Person Appointment	P-value
Total Patients	4387	3810	
Total Scheduled Visits (median, IGR)	2.00 (1.00-3.00)	2.00 (1.00-3.00)	.795
Missed Visit	1080 (24.7%)	1953 (51.3%)	<.001
Missed Visit by ADI ^a	, , , , , , , , , , , , , , , , , , ,		
Low	378 (23.8%)	658 (47.5%)	<.001
Medium	601 (24.8%)	1066 (52.2%)	<.001
High	104 (27.6%)	229 (59.5%)	<.001

^aArea Deprivation Index (ADI) was stratified into Low (<25), Medium (25–75), and High (>75).

Ta	ble 3	3. A	Appointment	Type and	l Missed	Visit Ł	у	Socioeconomic Status.
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	ADI Low ^a	ADI Medium	ADI High	P-value
Total Patients	2974	4461	762	
Appointment Type				<.001
In-Person	1384 (46.5%)	2041 (45.8%)	385 (50.5%)	
Telemedicine	1590 (53.5%)	2420 (54.2%)	377 (49.5%)	
Missed Visit	1036 (34.8%)	1667 (37.4%)	333 (43.7%)	<.001
In-Person	658 (47.5%)	1066 (52.2%)	229 (59.5%)	<.001
Telemedicine	378 (23.8%)	601 (24.8%)	104 (27.6%)	.294

^aArea Deprivation Index (ADI) was stratified into Low (<25), Medium (25–75), and High (>75).

Table 4. Multivariate Analysis for Predictors of Missed Visit.

	Category	Reference	Odds Ratio	95% Confidence Interval	P-value
Age	>65 years old	18–65 years old	.991	.895–1.098	.864
Sex	Female	Male	1.038	.945–1.141	.434
Appointment Type	Telemedicine	In-person appointment	.311	.284–.342	<.001
ADI Stratified ^a	Medium	Low	1.134	1.025–1.255	.015
	High	Low	1.419	1.198–1.681	<.001

^aArea Deprivation Index (ADI) was stratified into Low (<25), Medium (25–75), and High (>75).

outpatient orthopedic spine appointments found that patients were less likely to miss telemedicine visits compared to inperson appointments regardless of socioeconomic status.

Missed appointments and poor follow-up have been associated with worse outcomes in multiple specialties.¹⁷⁻²² In orthopedics, regular follow-up appointments ensure patients receive proper treatment for their musculoskeletal conditions and prevent over-reliance on pain medication. Post-operative appointments are important for early identification of complications, such as impaired wound healing and wound infections. Consistent post-operative follow-up also facilitates close monitoring of functional status and radiographic outcomes.²⁸ Therefore, it is hypothesized that poor follow-up is associated with worse outcomes in orthopedics. Murray et al. followed 2268 total hip arthroplasty patients and reported a 20% cumulative loss to follow-up rate after 15 years. The patients who were lost to follow-up had worse pain, more stiffness, and more radiographic evidence of deterioration at their last recorded follow-up.²⁹

The effect of poor appointment attendance on outcomes following spine surgery is less clear. Solberg et al. studied 633 patients who underwent surgery for degenerative lumbar conditions and recontacted the 22% of patients who were lost to follow-up at 2 years. They found no significant difference in VAS for back pain and EQ-5D in patients lost to follow-up compared to those who were not.³⁰ While this short-term study covers early post-operative complications, long-term studies are needed to assess the impact of poor follow-up on long-term outcomes, such as reoperation rates, symptomatic adjacent segment disease, and long-term opioid-use. Furthermore, there is growing evidence that patients lost to follow-up may have more severe and symptomatic spinal disease. Bisson et al. reported that of the 608 patients who underwent one- or twolevel decompression and fusion surgery, the 14.5% of patients who were lost to follow-up at 2 years had higher baseline back pain scores, higher Oswestry Disability Index (ODI), and lower EQ-5D scores.³¹ Therefore, greater effort should be made to identify these patients and encourage appointment attendance.

In this study, spine patients with telemedicine appointments were 69% less likely to miss an appointment than patients with in-person appointments. While this finding has yet to be reported in the spine literature, this reduction of missed appointment for telemedicine visits has been reported in other specialties, such as diabetes management, high-risk obstetrics, and orthopedic trauma.^{32,33} Notably, telemedicine alleviates some of the barriers to access for patients with low socioeconomic status, who might rely on limited public transportation, have inflexible work hours, or have family obligations that hinder their ability to attend in-person appointments.³⁴ In this study, spine patients with lower socioeconomic status were 42% more likely to miss in-person appointments than patients with high socioeconomic status. While there is a lack of spine literature on this topic, the relationship between socioeconomic status and poor clinic follow-up has been extensively studied in the orthopedic trauma population. A retrospective review of 2165 patients who underwent orthopedic trauma surgery at a level I trauma center found that tobacco use, non-commercial insurance, and increased distance (>100 miles) from the clinic were independently associated with failure to follow-up.³⁵ Notably, the trauma population is younger (48.4 vs 55.0 years old), male (61% vs 46%), and had higher mean ADI (42.6 vs 37.1) compared to the patients seeking elective spine appointments in this study.³⁶ Even still, the impact of socioeconomic status on poor follow-up was still observed in this spine population.

Interestingly, patients with lower socioeconomic status in this study had similar likelihood of missing a telemedicine visit as patients with intermediate and high socioeconomic status, suggesting that telemedicine could help bridge the disparity gap in access for patients with low socioeconomic status. This contrasts with previous concerns that patients with low socioeconomic status may have less access to a video communication device and sufficient internet speed needed to support telemedicine, exacerbating existing healthcare inequalities.³⁷

As the COVID-19 pandemic gradually resolves, in-person appointments have returned for many spine patients, raising questions as to how to incorporate telemedicine into spine practice. Hurley et al. surveyed 268 orthopedic surgeons and 73% plan on using telemedicine after the COVID-19 pandemic for new patient appointments, 88% for routine follow-ups, and 90% for post-operative follow-ups.³⁸ Building upon the previous literature that details telemedicine's numerous benefits, our study provides evidence that spine surgeons should incorporate telemedicine into their practice to increase appointment attendance, particularly for patients with low socioeconomic status. As telemedicine continues to evolve, further research is needed to assess the differences in clinical outcomes between telemedicine and in-person appointments.

This study has some limitations. First, this is a retrospective study that compares in-person appointments in 2019 to telemedicine visits in 2020. Although desirable, a more direct comparison with similar time frames was not available since telemedicine was not common in spine practice prior to 2020 and in-person appointments in 2020 were heavily influenced by the COVID-19 pandemic. As a result, the specific time frames for each cohort were chosen to minimize the impact of COVID-19. Another limitation was that this study looked at all appointments globally and did not distinguish between new patient, follow-up, and post-operative appointments. Further studies should specifically assess each appointment category as certain appointment types, such as post-operative checks, may be more appropriate for telemedicine. Nonetheless, this is one of the first studies of its kind to investigate how telemedicine can impact access to care.

Conclusion

Spine patients were less likely to miss their telemedicine visits than in-person appointments. While patients with low socioeconomic status were more likely to miss in-person appointments than patients of higher socioeconomic status, there was no difference in the likelihood of missing a telemedicine appointment among patients of different socioeconomic status, suggesting that telemedicine may aid in reducing the barriers to healthcare access. While further studies are needed to validate these findings outside of COVID-19 restrictions, spine surgeons should consider offering telemedicine as an option to patients, particularly those with low socioeconomic status.

Author's Note

Relevant financial activities outside submitted work: board membership, grants, royalties, stocks. The Manuscript submitted does not contain information about medical device(s)/drug(s).

Declaration of Conflicting Interests

The author(s) declared no potential conflicts of interest with respect to the research, authorship, and/or publication of this article.

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Data Availability

The datasets generated during and/or analyzed during the current study are not publicly available but are available from the corresponding author on reasonable request.

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